KING'S OWN INSTITUTE*

Success in Higher Education

FIN702 INVESTMENT AND PORTFOLIO MANAGEMENT

T317 - BRIEF

General Information

Mode of Delivery	On Campus face-to-face
Pre-requisites	FIN700 Financial Management

Academic Details

Overview of the subject

The subject provides an overview of the theory of investing and capital markets, covering asset allocation, asset pricing models, efficient markets, market anomalies, portfolio formation and portfolio management.

Subject Content

Shown in the table below are details of the subject content and how it is structured, including specific topics covered in lectures and tutorials.

Week	Topic covered in each week's lecture
1	Investment framework
2	International investment and foreign exchange markets
3	Analysis and valuation of bonds
4	Investor preferences and portfolio concepts
5	Risk asset pricing models and the capital asset pricing model
6	Market efficiency
7	Equity valuation models
8	Analysis of share markets
9	Quantitative stock selection and quantitative company analysis
10	Futures/forward contracts
11	Portfolio management and evaluation

Prescribed Text:
Brailsford, T., Heaney, R. and Bilson, C. 2015. *Investments, concepts and applications*, 5th ed., Cengage, South Melbourne VIC.

Student Assessment:
This subject is assessed through: Financial and investment mathematics calculations, Case Study on portfolio planning, Final examination.